Wesco Insurance Company 800 Superior Ave East 21st Floor Cleveland, OH 44114

LAWYERS PROFESSIONAL LIABILITY

TAX SUPPLEMENT

☐ Ta:	x Shelter Advice			- ·							
☐ Ta:	x Advice (Non Shelter) 🔲 Esta	Implications of Investmate Tax Returns sonal Tax Returns	ents L	Liquida	ss Tax Returns tions of Corpor x Returns		☐ Tax Liti				
☐ Oth	ner – Describe:										
For each	ch firm member who practice	es in the area of taxa	ition, please c	omplete	the followin	g:					
		Number of	Advanced	27.10	% of	# Cases/	Avg.				
	Name of Attorney	Years in Practice	Tax Degree? Y/N	CPA? Y/N	Attorney's Billings	Transactions	Value	Description of Provid		ices	
	, accounts	1146466	.,,,	17.1							
If the	firm prepares tax returns on be		e complete the	following		personal tax retu	ırns prepa	red annually:			
If any Does Durin	lumber of corporate tax returns lumber of estate tax returns profession firm member issues any form the firm use engagement lette g the past five years, has the li	epared annually: of opinion, does the f ers that clearly define RS challenged any tr	the scope of the ansactions whe	e service ere your f	es that will be firm participat	partner not invol provided? ed in, or opined	on, the trar	nsaction?		Yes Yes Yes	
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